

EXHIBIT A

Owl Hill Advisory, LLC

**Summary of Staffing and Functions – FTX Trading Ltd., *et al.*
for the Period from February 1, 2024 through February 29, 2024**

Name and Title	Function/Role
Staffing – Officer Positions	
John J. Ray III	Chief Executive Officer
Staffing – Non-Officer Positions	
N/A	N/A

**The following Compensation Report includes
services performed by Owl Hill on behalf of the Debtors
for the period from February 1, 2024 through February 29, 2024**

Summary of Services Provided

1. John J. Ray III is the only professional staffed by Owl Hill on the engagement. As the CEO for the Debtors, Mr. Ray has assumed in all respects the management of the Debtors' businesses. In addition, as described in the First Day Declarations, Mr. Ray has provided oversight and support to the Debtors' other professionals in connection with execution of the five core objectives of these Chapter 11 Cases:

- (a) Implementation of Controls: the implementation of accounting, audit, cash management, cybersecurity, human resources, risk management, data protection and other systems that did not exist, or did not exist to an appropriate degree, prior to Mr. Ray's appointment;
- (b) Asset Protection & Recovery: the location and security of property of the estate, a substantial portion of which may be missing or stolen;
- (c) Transparency and Investigation: the pending, comprehensive, transparent and deliberate investigation into claims against Mr. Samuel Bankman-Fried, the other co-founders of the Debtors and third parties, in coordination with regulatory stakeholders in the United States and around the world;
- (d) Efficiency and Coordination: cooperation and coordination with insolvency proceedings of subsidiary companies in other jurisdictions; and
- (e) Maximization of Value: the maximization of value for all stakeholders through the eventual reorganization or sale of the Debtors' complex array of businesses, investments and digital and physical property.

2. During the Reporting Period, Mr. Ray directed and oversaw the Debtors' businesses and worked with the Debtors' retained professionals on these five objectives. This work included periodic meetings and numerous communications with the independent board of directors and attending regular weekly telephonic and in person board meetings to manage and coordinate the Debtors' operations and restructuring efforts. Mr. Ray led weekly calls with the

lead professionals related to the overall direction and management of the case as well as broader weekly meetings with the professional firms that are critical to the day-to-day management of these Chapter 11 Cases. Additionally, Mr. Ray has worked to establish and maintain internal controls and managed cash, other assets and investments, data and systems related issues with respect to all Debtors. Mr. Ray also provided oversight related to the Debtors' public relations and communications plans.

3. Mr. Ray also spent significant time managing the Debtors' Chapter 11 Cases. Mr. Ray has dedicated his time to various issues related to asset recovery and security, engagement and meeting with the Committee and monitoring the status of the Debtors' chapter 11 filings and professional retentions. In connection with the review of professional retentions, Mr. Ray coordinated with the Debtors' professionals to avoid the unnecessary duplication of services. In addition to work related to claims and creditor management, Mr. Ray provided oversight and assistance with the evaluation of potential avoidance actions, the consideration of the sale of certain businesses and investments and the development of restructuring strategies related to the plan of reorganization. Mr. Ray is involved day to day with respect to the management and disposition of the Debtors' coins and tokens. Additionally, Mr. Ray was directly involved in the resolution of matters related to FTX Europe and the settlement of related litigation.

Summary of Compensation and Expenses

Period	Fees	Expenses	Total
February 1, 2024 – February 29, 2024	\$338,388.75	\$444.34	\$338,833.09

Summary of Expense by Category

Expense Category	Total Expenses
Travel – Lodging	\$0.00
Travel – Airfare	\$0.00
Travel – Transportation (other)	\$236.66
Travel – Meals	\$0.00
Other Expenses	\$207.68
Total Amount for Period:	\$444.34

Summary of Time and Fees by Professional

Name of Professional	Function/Role	Hourly Billing Rate	Total Hours	Total Fees
John J. Ray III	Chief Executive Officer	\$1,575.00	217.1	\$341,932.50
50% adjustment for non-working travel:			4.5	(\$3,543.75)
Total Amount for Period:				\$338,388.75

Time Detail Activity by Professional

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/1/24	Flight from NYC related to hearing in Delaware	John J. Ray III	4.5	\$3,543.75
2/1/24	Review of sales procedure for venture sale	John J. Ray III	1.8	\$2,835.00
2/1/24	Review and approval of NDAs and bidder summaries	John J. Ray III	0.5	\$787.50
2/1/24	Review and approval of motion related to claim sale	John J. Ray III	0.8	\$1,260.00
2/1/24	Communicate with counter party (0.5) and review proposed list of venture portfolio sale (1.8)	John J. Ray III	2.3	\$3,622.50
2/1/24	Review and approve settlement terms related to Embed	John J. Ray III	0.5	\$787.50
2/2/24	Review edits to venture sale motion and procedures	John J. Ray III	2.5	\$3,937.50
2/2/24	Review diligence questions and responses related to venture portfolio	John J. Ray III	2.0	\$3,150.00
2/2/24	Review Europe settlement agreement	John J. Ray III	2.5	\$3,937.50
2/2/24	Review materials from QE related to pending litigation	John J. Ray III	1.3	\$2,047.50
2/3/24	Review further edits to sale procedures documentation	John J. Ray III	0.5	\$787.50
2/3/24	Review tax materials provided by S&C	John J. Ray III	0.5	\$787.50
2/5/24	Review materials related to tax liabilities	John J. Ray III	1.5	\$2,362.50
2/5/24	Review status of coin sales and provide direction	John J. Ray III	0.3	\$472.50
2/5/24	Review Board minutes for prior meetings	John J. Ray III	0.5	\$787.50
2/5/24	Call with QE (S Rand and others) related to pending investigations	John J. Ray III	0.5	\$787.50
2/5/24	Review progress on token sales and actions needed to complete process	John J. Ray III	0.3	\$472.50

¹ Non-working travel is charged at a 50% discount to the standard rate.

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/5/24	Call with ACH member related to status of case and open issues	John J. Ray III	0.3	\$472.50
2/5/24	Review and approve NDAs and corresponding bidder summaries	John J. Ray III	0.2	\$315.00
2/5/24	Call with Galaxy, A&M (K Ramanathan and others), and creditor representatives related to token and coin sales	John J. Ray III	1.0	\$1,575.00
2/5/24	Review and approve vault company sale documents	John J. Ray III	0.8	\$1,260.00
2/5/24	Analyze venture bid	John J. Ray III	1.3	\$2,047.50
2/5/24	Review updates related to Europe settlement and sale process	John J. Ray III	1.8	\$2,835.00
2/5/24	Review proposed Board materials for delivery to Board	John J. Ray III	1.3	\$2,047.50
2/5/24	Review analysis of capital structure related to the plan development	John J. Ray III	0.5	\$787.50
2/5/24	Review and approve de minimis sale	John J. Ray III	0.5	\$787.50
2/5/24	Review and approve diligence requests	John J. Ray III	0.3	\$472.50
2/6/24	Communicate with A&M (H Chambers) related to Japan update	John J. Ray III	0.3	\$472.50
2/6/24	Participate in weekly steering committee call with S&C (A Dietderich and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.5	\$2,362.50
2/6/24	Review token sales process updates	John J. Ray III	0.3	\$472.50
2/6/24	Review contract amendment and execute same	John J. Ray III	0.1	\$157.50
2/6/24	Review and comment on property appraisal related to Bahamian property	John J. Ray III	0.3	\$472.50
2/6/24	Participate in Board call	John J. Ray III	1.0	\$1,575.00
2/6/24	Call with S&C (A Dietderich and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others) related to Plan structure	John J. Ray III	1.0	\$1,575.00
2/6/24	Review communications related to case issues	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/6/24	Review documents related to Europe sale and settlement	John J. Ray III	2.5	\$3,937.50
2/6/24	Review documents related to IRS exam	John J. Ray III	1.3	\$2,047.50
2/6/24	Review open items related to token and coin sales	John J. Ray III	0.5	\$787.50
2/6/24	Review proposed token sale	John J. Ray III	0.3	\$472.50
2/6/24	Review tax estimates for various periods	John J. Ray III	1.8	\$2,835.00
2/7/24	Review venture portfolio and research re same	John J. Ray III	4.5	\$7,087.50
2/7/24	Call with Board and PWP (B Mendelsohn and others) related to venture sales	John J. Ray III	1.0	\$1,575.00
2/7/24	Review tax matters	John J. Ray III	1.5	\$2,362.50
2/7/24	Call with S&C (A Dietderich and others) related to various Plan structures and gating items	John J. Ray III	1.0	\$1,575.00
2/7/24	Review status of vesting on tokens	John J. Ray III	0.5	\$787.50
2/7/24	Review asset bids and proposals	John J. Ray III	0.5	\$787.50
2/7/24	Review and execute shareholder consents related to Europe	John J. Ray III	0.5	\$787.50
2/7/24	Review draft complaint	John J. Ray III	0.8	\$1,260.00
2/7/24	Review and approve NDAs, and modifications re same	John J. Ray III	0.5	\$787.50
2/7/24	Review communications from S&C (E Simpson) related to Europe settlement agreement docs	John J. Ray III	0.5	\$787.50
2/7/24	Review IRS materials	John J. Ray III	0.3	\$472.50
2/7/24	Call with QE related to investigations (S Rand)	John J. Ray III	0.1	\$157.50
2/8/24	Review of mark up to ensure sale agreement and provide comments and execute same	John J. Ray III	0.8	\$1,260.00
2/8/24	Review update re Japan and provide direction	John J. Ray III	0.5	\$787.50
2/8/24	Review materials related to venture investments	John J. Ray III	1.3	\$2,047.50
2/8/24	Review resolutions for Europe and execute and deliver same	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/8/24	Call with Galaxy related to tokens	John J. Ray III	0.5	\$787.50
2/8/24	Attend venture investment call with Board members, PWP (B Mendelsohn and others), UCC and ACH representatives	John J. Ray III	1.0	\$1,575.00
2/8/24	Review financial item related to EU balance sheet	John J. Ray III	0.3	\$472.50
2/8/24	Review of token ownership and evaluation of same	John J. Ray III	1.3	\$2,047.50
2/8/24	Review of order modification and sale process comments and provide direction re same	John J. Ray III	1.8	\$2,835.00
2/9/24	Review open matters and follow up with appropriate personnel re same	John J. Ray III	1.3	\$2,047.50
2/9/24	Review of proposed adjustments to sale order	John J. Ray III	0.8	\$1,260.00
2/9/24	Review of NDA and bidder review processes and review specific bidder profiles	John J. Ray III	1.0	\$1,575.00
2/9/24	Review proposed presentations related to tax matters	John J. Ray III	1.3	\$2,047.50
2/9/24	Review Vault motions and provide comments	John J. Ray III	1.0	\$1,575.00
2/9/24	Review plan structure questions and issues and provide direction	John J. Ray III	2.5	\$3,937.50
2/9/24	Call with Galaxy related to tokens and coin sales	John J. Ray III	1.3	\$2,047.50
2/10/24	Review and comment on token trading agreement	John J. Ray III	1.0	\$1,575.00
2/10/24	Review communications from S&C related to investigation matters	John J. Ray III	0.3	\$472.50
2/10/24	Review of comments to motion and order re Anthropic, and comment	John J. Ray III	2.8	\$4,410.00
2/11/24	Review of comments to motion and order re Anthropic and comment regarding same	John J. Ray III	2.8	\$4,410.00
2/11/24	Review coin and token trading summary	John J. Ray III	0.5	\$787.50
2/12/24	Call with Galaxy, A&M (K Ramanathan and others), and creditor representatives regarding coin and token sales	John J. Ray III	0.8	\$1,260.00
2/12/24	Review of comments to motion and order re Anthropic, and comment	John J. Ray III	1.8	\$2,835.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/12/24	Review summary of bidding process and provide direction	John J. Ray III	1.0	\$1,575.00
2/12/24	Review and approve NDAs and background checks	John J. Ray III	1.8	\$2,835.00
2/12/24	Review updated claims reconciliation	John J. Ray III	1.0	\$1,575.00
2/12/24	Review and approve disclosures	John J. Ray III	0.8	\$1,260.00
2/12/24	Review communications from S&C (M Schwartz) and provide direction re ventures	John J. Ray III	0.8	\$1,260.00
2/12/24	Review consent letter dated by S&C and approve same	John J. Ray III	0.3	\$472.50
2/12/24	Review responses to UST re Anthropic motion	John J. Ray III	0.5	\$787.50
2/13/24	Review NDAs and background checks	John J. Ray III	0.5	\$787.50
2/13/24	Review and approve changes to motion and order	John J. Ray III	0.3	\$472.50
2/13/24	Review communications and provide direction re token sales	John J. Ray III	0.5	\$787.50
2/13/24	Review communications re Vault and provide direction	John J. Ray III	0.3	\$472.50
2/13/24	Review letter to UST re case issues	John J. Ray III	0.5	\$787.50
2/14/24	Review and provide direction related to sale of Genesis claim	John J. Ray III	0.5	\$787.50
2/14/24	Review update related to IRS matter	John J. Ray III	0.5	\$787.50
2/14/24	Review of materials related to CM equity and FTX Europe claim	John J. Ray III	1.5	\$2,362.50
2/14/24	Review of background reports and NDAs and approve same	John J. Ray III	0.8	\$1,260.00
2/14/24	Review communications related to pending motions and provide direction	John J. Ray III	0.8	\$1,260.00
2/14/24	Review status of coin and token sales	John J. Ray III	1.5	\$2,362.50
2/14/24	Review and comment on UST submission	John J. Ray III	0.5	\$787.50
2/14/24	Review of cash and payables, and bank positions	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/14/24	Review claims analysis and recovery forecast	John J. Ray III	2.0	\$3,150.00
2/15/24	Review of token positions and information from bidders	John J. Ray III	1.0	\$1,575.00
2/15/24	Review of Europe materials related to proposed settlement	John J. Ray III	1.8	\$2,835.00
2/15/24	Review of purchase and sale agreement for tokens	John J. Ray III	1.5	\$2,362.50
2/15/24	Review of payments to professionals and approve same	John J. Ray III	0.5	\$787.50
2/15/24	Review of materials for IRS claim and provide comments	John J. Ray III	1.0	\$1,575.00
2/15/24	Review of mark up to liquidity term sheet	John J. Ray III	1.3	\$2,047.50
2/15/24	Review of background reports and NDA changes	John J. Ray III	0.8	\$1,260.00
2/15/24	Review omnibus objections	John J. Ray III	2.5	\$3,937.50
2/16/24	Review of EU materials and call with counter party re same	John J. Ray III	1.8	\$2,835.00
2/16/24	Call with Rothschild & Co (C Delo) re open workstreams	John J. Ray III	0.5	\$787.50
2/16/24	Communicate with PWP (B Mendelsohn) re venture sale	John J. Ray III	0.5	\$787.50
2/16/24	Review and comment, execute venture sale extension letter	John J. Ray III	0.5	\$787.50
2/16/24	Call with A&M (E Mosely and S Coverick) regarding Japan status	John J. Ray III	0.8	\$1,260.00
2/16/24	Review NDA and background checks	John J. Ray III	0.5	\$787.50
2/16/24	Review updates to token sales status and updates	John J. Ray III	0.8	\$1,260.00
2/16/24	Review Plan structure provisions relative to customer recoveries	John J. Ray III	3.5	\$5,512.50
2/17/24	Call with S&C (A Dietderich and others) related to tax matters and open work streams	John J. Ray III	0.8	\$1,260.00
2/18/24	Review Plan structure modifications	John J. Ray III	2.5	\$3,937.50
2/19/24	Review Plan waterfall analysis and recoveries	John J. Ray III	2.5	\$3,937.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/19/24	Call with ad hoc committee member re Plan status	John J. Ray III	1.0	\$1,575.00
2/19/24	Call with A&M (S Coverick and E Mosely) related to Plan structure	John J. Ray III	0.5	\$787.50
2/19/24	Review and comment on reply to motion	John J. Ray III	0.5	\$787.50
2/19/24	Prepare for Board meeting	John J. Ray III	1.5	\$2,362.50
2/19/24	Review token bids and documentation process	John J. Ray III	0.8	\$1,260.00
2/20/24	Weekly case management call with S&C (A Dietderich and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.5	\$2,362.50
2/20/24	Weekly Digital asset call with A&M (K Ramathan and others) and creditor representatives	John J. Ray III	0.5	\$787.50
2/20/24	Board call with S&C (A Dietderich and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.0	\$1,575.00
2/20/24	Review and draft Plan design features along with recovery analysis	John J. Ray III	3.5	\$5,512.50
2/20/24	Review tax matters	John J. Ray III	0.5	\$787.50
2/20/24	Communicate with S&C (B Glueckstein and A Dietderich) related to coin estimation and other work streams	John J. Ray III	0.8	\$1,260.00
2/20/24	Review and sign off on token sales	John J. Ray III	0.8	\$1,260.00
2/21/24	Review plan structure, recoveries and updated claims	John J. Ray III	4.5	\$7,087.50
2/21/24	Call with A&M (K Ramanathan and others) related to token and coins	John J. Ray III	0.5	\$787.50
2/21/24	Call with Board and PWP (B Mendelsohn and others) related to venture holdings	John J. Ray III	1.0	\$1,575.00
2/21/24	Call with S&C (A Dietderich) and A&M (E Mosely and others) related to Plan structure	John J. Ray III	1.0	\$1,575.00
2/21/24	Review litigation settlement proposal and provide guidance	John J. Ray III	1.0	\$1,575.00
2/21/24	Review and approve NDA execution	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/21/24	Review cyber policy certification and disclosures	John J. Ray III	0.5	\$787.50
2/21/24	Review further changes to Anthropic order	John J. Ray III	0.5	\$787.50
2/21/24	Review information related to tax notices	John J. Ray III	0.3	\$472.50
2/21/24	Review proposals related to token sales	John J. Ray III	1.3	\$2,047.50
2/21/24	Review and approve professional expenses	John J. Ray III	1.0	\$1,575.00
2/21/24	Review and execute commitment letters for token sale	John J. Ray III	0.3	\$472.50
2/22/24	Review litigation settlement and provide approvals re same	John J. Ray III	0.3	\$472.50
2/22/24	Review Plan structure and distribution options	John J. Ray III	1.3	\$2,047.50
2/22/24	Review and execute commitment letter	John J. Ray III	0.5	\$787.50
2/22/24	Review recovery template	John J. Ray III	0.5	\$787.50
2/22/24	Review tax return files and workbooks for preparation of returns	John J. Ray III	3.0	\$4,725.00
2/22/24	Review and communicate with A&M (E Mosely) and Galaxy and S&C (A Dietderich) related to token sales and orders	John J. Ray III	0.8	\$1,260.00
2/22/24	Communicate with UCC related to token sale	John J. Ray III	0.3	\$472.50
2/22/24	Review and approve Japan resolution	John J. Ray III	0.3	\$472.50
2/22/24	Review and approve minutes of Galaxy meetings	John J. Ray III	0.3	\$472.50
2/22/24	Call with E&Y (T Shea and others), A&M (E Mosely and others), and S&C (M De Leeuw and others) related to tax matters	John J. Ray III	1.0	\$1,575.00
2/22/24	Review and approve de minimis sale	John J. Ray III	1.0	\$1,575.00
2/22/24	Review and approve documents related to EU settlement	John J. Ray III	0.8	\$1,260.00
2/23/24	Review of coin and token sales	John J. Ray III	0.8	\$1,260.00
2/23/24	Review of Anthropic order modifications	John J. Ray III	0.3	\$472.50
2/23/24	Review of settlement request and approval of same	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/23/24	Review of liquidity facility modifications	John J. Ray III	1.3	\$2,047.50
2/23/24	Review of venture settlement proposal	John J. Ray III	0.5	\$787.50
2/23/24	Review of professional fees and expenses	John J. Ray III	0.8	\$1,260.00
2/23/24	Review of status of documentation on token sales	John J. Ray III	0.5	\$787.50
2/23/24	Review of various documents in progress related to token sales and commitment letters and comments on same	John J. Ray III	1.8	\$2,835.00
2/23/24	Review and comment on block settlement documents	John J. Ray III	0.8	\$1,260.00
2/24/24	Call with A Dietderich (S&C) and B Mendelsohn (PWP) related to liquidity facility	John J. Ray III	1.0	\$1,575.00
2/24/24	Call with S&C (M De Leeuw and others) and E&Y (T Shea and others) related to tax matters	John J. Ray III	1.0	\$1,575.00
2/24/24	Review of ACH diligence request	John J. Ray III	0.8	\$1,260.00
2/24/24	Review of Japan update	John J. Ray III	0.5	\$787.50
2/25/24	Review and comment on draft token commitment letters	John J. Ray III	1.0	\$1,575.00
2/25/24	Review status of documentation process on token sales	John J. Ray III	0.8	\$1,260.00
2/25/24	Review and approve bidders and NDAs	John J. Ray III	0.5	\$787.50
2/25/24	Review of purchase and sale agreement	John J. Ray III	1.8	\$2,835.00
2/26/24	Call with A&M (E Mosely, S Coverick and others) related to claims reconciliation	John J. Ray III	0.8	\$1,260.00
2/26/24	Review of claim materials and status of objections and motions pending, and KYC	John J. Ray III	1.0	\$1,575.00
2/26/24	Review Japan materials and comments re same	John J. Ray III	0.8	\$1,260.00
2/26/24	Call with Galaxy and Creditor representatives and A&M (K Ramanathan and others) related to token and coin sales	John J. Ray III	1.0	\$1,575.00
2/26/24	Call with A&M (K Ramanathan and others) related to coin and token monetization	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/26/24	Review EU matters and status of sale motion	John J. Ray III	0.8	\$1,260.00
2/26/24	Review and execute documentation related to Bahamas properties	John J. Ray III	1.0	\$1,575.00
2/26/24	Review E&Y tax materials	John J. Ray III	1.0	\$1,575.00
2/26/24	Participate in venture webinar	John J. Ray III	1.0	\$1,575.00
2/26/24	Review of recovery waterfall and comments re same	John J. Ray III	0.8	\$1,260.00
2/26/24	Review and approve NDAs for ventures	John J. Ray III	0.3	\$472.50
2/26/24	Review and approve diligence requests	John J. Ray III	0.5	\$787.50
2/26/24	Review draft release related to coins and tokens	John J. Ray III	0.3	\$472.50
2/26/24	Call with Galaxy related to pending token sale process	John J. Ray III	0.5	\$787.50
2/26/24	Call with A&M (E Mosely) related to token sale process	John J. Ray III	0.3	\$472.50
2/27/24	Review of matters related to EU customer claims	John J. Ray III	0.8	\$1,260.00
2/27/24	Call with A&M (E Mosley and others) and S&C (A Dietderich and others) and PWP (B Mendelsohn and others) for weekly steering committee meeting	John J. Ray III	1.0	\$1,575.00
2/27/24	Call with Creditor related to status of case	John J. Ray III	0.5	\$787.50
2/27/24	Review of status of token sales and sale process	John J. Ray III	2.0	\$3,150.00
2/27/24	Review and comment on EU sale process and motion and related issues	John J. Ray III	1.5	\$2,362.50
2/27/24	Call with Fee Examiner related to open matter	John J. Ray III	0.3	\$472.50
2/27/24	Review of reimbursement claims	John J. Ray III	0.3	\$472.50
2/27/24	Review and comment on liquidity facility	John J. Ray III	0.5	\$787.50
2/27/24	Review and comment on Plan structure analysis	John J. Ray III	1.3	\$2,047.50
2/27/24	Review and approve NDAs for Anthropic sale	John J. Ray III	0.3	\$472.50
2/27/24	Review IRS matter and information from S&C (A Dietderich)	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/27/24	Review update related to pending litigation on coins and tokens	John J. Ray III	0.3	\$472.50
2/28/24	Review and comment on EU claim settlement agreement	John J. Ray III	0.8	\$1,260.00
2/28/24	Review Japan update and provide direction	John J. Ray III	0.5	\$787.50
2/28/24	Review and provide direction on token bids	John J. Ray III	3.5	\$5,512.50
2/28/24	Call with ACH and UCC professionals related to token sales	John J. Ray III	0.3	\$472.50
2/28/24	Review updated bids related to tokens and diligence related to limits and parameters	John J. Ray III	2.5	\$3,937.50
2/28/24	Review updated Plan structure and analysis	John J. Ray III	2.8	\$4,410.00
2/28/24	Review update related to venture sale process	John J. Ray III	0.3	\$472.50
2/28/24	Review proposed agreement with respect to a token issuer	John J. Ray III	1.0	\$1,575.00
2/28/24	Review and approve professional fees	John J. Ray III	0.8	\$1,260.00
2/29/24	Review materials and provide direction related to Japan matters	John J. Ray III	0.8	\$1,260.00
2/29/24	Respond to creditor inquiry	John J. Ray III	0.3	\$472.50
2/29/24	Review of token pricing and monetization process	John J. Ray III	2.8	\$4,410.00
2/29/24	Review of Europe documentation related to sale and motion and provide comments	John J. Ray III	1.3	\$2,047.50
2/29/24	Prepare materials for insurance renewal	John J. Ray III	0.3	\$472.50
2/29/24	Review IRS requests for production	John J. Ray III	0.5	\$787.50
2/29/24	Review and execute approvals related to venture dividends	John J. Ray III	0.8	\$1,260.00
2/29/24	Call with ACH, Rothschild & Co (C Delo) related to token sales	John J. Ray III	0.3	\$472.50
2/29/24	Review draft consent agreement	John J. Ray III	0.8	\$1,260.00
2/29/24	Review updates related to token sales and provide direction related to process	John J. Ray III	1.3	\$2,047.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
2/29/24	Review and respond to diligence requests	John J. Ray III	0.5	\$787.50
2/29/24	Review communications related to indemnity matter	John J. Ray III	0.3	\$472.50
Total Amount for Period:			217.1	\$338,388.75

Owl Hill Expense Report – Detail by Day, by Category

Date	Description	Air	Lodging	Transportation & Parking	Meals	Other	Professional
02/01/24	Car service from NYC hotel to LGA from meetings and bankruptcy hearing			\$139.66			John J. Ray III
02/01/24	Parking for travel to NYC/Delaware meetings and bankruptcy hearing			\$97.00			John J. Ray III
02/08/24	Shipping documents to S&C NYC					\$80.58	John J. Ray III
02/26/24	Shipping EU documents to S&C NYC					\$76.78	John J. Ray III
02/26/24	Notary, apostille and mailing for Bahamas FTX					\$50.32	John J. Ray III
Total Amount for Period:		\$0.00	\$0.00	\$236.66	\$0.00	\$207.68	